PHIA DOCUMENT MANAGEMENT® (PDM)

Learn • **Plan** • Save • Protect

Streamline the Plan Document Process Through Effective Collaboration – Our Industry Leading Plan Drafting Software Uses Intuitive Design to Expedite the Plan Drafting Process

Phia Document Management Features

- ▶ Web-Based Access to The Phia Group's Acclaimed Plan Language

- ▶ Continuous Updates to Ensure Cost Containment and Compliance

- ▶ Automate Existing Documents or Customize The Phia Group's Templates

- ▶ Efficient Plan Document Creation, Built for Today's Plan Design Needs

- ▶ ERISA and ACA Compliant Templates Include Wraps, RBP, HRA, and SBCs

Software Includes The Phia Group's Flagship Template

- ▶ Best Practices Meets Best-In-Class When Using our Flagship Template

- ▶ 75% Fewer Fields than Other Customizable Plan Document Templates

- ▶ Enjoy Efficient Production of Best-In-Class Plan Documents

THE PHIA GROUP

EMPOWERING PLANS

Phone: 781-535-5600

Email: info@phiagroup.com

Website: phiagroup.com